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Harpowell Capital Advisors Named to the investor.com 2020 Top Charitable Financial Advisor Firms in the Nation List
Harpowell is the only firm in Maine to be recognized with this honor

May 15, 2020—New Gloucester, ME—The world and business as we know it has drastically changed in the last few months, with financial and personal losses across our nation and the world.

“At Harpswell Capital Advisors, our thoughts are with everyone who has been hard-hit by this crisis,” notes Managing Partner, Jack Moore. “As a firm that was founded to serve foundations and nonprofits, we recognize their particular challenges during this time.”

“While it is sometimes hard to look for the bright spots these days, Harpswell is honored that its commitment to its nonprofit clients has been recently recognized,” continues Moore.

“Harpowell is pleased to announce that it is the only firm in Maine named to the investor.com **2020 Top Charitable Financial Advisor Firms** list in recognition of our commitment to working with and supporting charitable organizations,” said Moore. “Harpowell is dedicated to serving nonprofits and is pleased investor.com understands the importance of our commitment.”

Only 108 firms in the nation were named to the 2020 list and Harpswell is the only firm in the State of Maine to be recognized.

In order to determine the 2020 Top Charitable Financial Advisor Firms, investor.com’s research team analyzed data from more than 7,000 RIAs and applied the following qualifiers:

- The firm must be Trusted by investor.com according to the [Trust Algorithm](#).
- The firm must have a clean disciplinary history.
- The firm must have at least 10% or greater of their total client base with charitable organizations.
- The firm must have at least 10% or greater of their total AUM with charitable organizations.

"Our mission at [investor.com](#) is to be a trusted resource for Americans researching and comparing financial advisors," said Jessica Hoelscher, director of data and research at investor.com. "investor.com has a strong

focus on consumer advocacy and because of this, we feel it is important to highlight and recognize firms that are committed to helping charitable organizations. Oftentimes, these acts of service are not brought to the forefront, and we are taking this opportunity to recognize Harpswell Capital Advisors for going above and beyond for charitable organizations.”

“Throughout this crisis, and all throughout the year, Harpswell Capital Advisors supports our clients as a fiduciary, advisor and resource,” adds Vanessa Bryant, Vice President. “We appreciate being acknowledged by investor.com for our dedication to charitable institutions, foundations and not-for-profits.”

ABOUT HARPSWELL CAPITAL ADVISORS

Harpswell Capital Advisors is a boutique investment firm dedicated to serving nonprofits throughout the United States. Harpswell is structured as an Outsourced Chief Investment Office (OCIO) embracing the same approach to investments as larger college and university endowment offices. The firm was founded with a civic mission to further the impact of the institutions it serves, with fee levels reinforcing this unwavering commitment.

To learn more about Harpswell Capital Advisors’ profile on investor.com, visit <https://investor.com/rias/harpswell-capital-advisors-168996>.

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